

BOND INFORMATION STATEMENT

State of South Dakota

SDCL-6-8B-19

Return to: State of South Dakota
Secretary of State
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of Issuer: State of South Dakota on behalf of it's Bureau of Administration
2. Designation of issue: Governmental Lease-Purchase Master Agreement
3. Date of issue: February 23, 2004
4. Purpose of issue: (101) new vehicles per schedule 1
5. Type of lease: Tax-exempt
6. Principal amount and denomination of lease: \$2,037,532.00
7. Paying dates of principal and interest: See attached schedule

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Costs Funded \$2,037,532.00	Payment Rate 3.370%	16 Payments 4 per year	Level Payment \$136,656.52	Lease Factor .06707	Average Life 2.17 years 26.0 months
Closing Fees \$0.00		Commencement: Mar 4, 2004			
		Closing Date: Mar 10, 2004			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	\$0.00		\$0.00	\$2,037,532.00		Mar 4, 2004
1	\$136,656.52	\$17,166.21	\$119,490.31	\$1,918,041.69	\$1,958,549.33	Jun 4, 2004
2	\$136,656.52	\$16,159.50	\$120,497.01	\$1,797,544.68	\$1,833,154.47	Sep 4, 2004
3	\$136,656.52	\$15,144.31	\$121,512.20	\$1,676,032.48	\$1,707,038.59	Dec 4, 2004
4	\$136,656.52	\$14,120.57	\$122,535.94	\$1,553,496.53	\$1,580,197.55	Mar 4, 2005
5	\$136,656.52	\$13,088.21	\$123,568.31	\$1,429,928.23	\$1,452,627.17	Jun 4, 2005
6	\$136,656.52	\$12,047.15	\$124,609.37	\$1,305,318.85	\$1,324,323.26	Sep 4, 2005
7	\$136,656.52	\$10,997.31	\$125,659.20	\$1,179,659.65	\$1,195,281.60	Dec 4, 2005
8	\$136,656.52	\$9,938.63	\$126,717.88	\$1,052,941.77	\$1,065,497.96	Mar 4, 2006
9	\$136,656.52	\$8,871.03	\$127,785.48	\$925,156.29	\$934,968.05	Jun 4, 2006
10	\$136,656.52	\$7,794.44	\$128,862.07	\$796,294.21	\$803,687.60	Sep 4, 2006
11	\$136,656.52	\$6,708.78	\$129,947.74	\$666,346.48	\$671,652.29	Dec 4, 2006
12	\$136,656.52	\$5,613.97	\$131,042.55	\$535,303.93	\$538,857.78	Mar 4, 2007
13	\$136,656.52	\$4,509.94	\$132,146.58	\$403,157.35	\$405,299.69	Jun 4, 2007
14	\$136,656.52	\$3,396.60	\$133,259.92	\$269,897.43	\$270,973.65	Sep 4, 2007
15	\$136,656.52	\$2,273.89	\$134,382.63	\$135,514.80	\$135,875.23	Dec 4, 2007
16	\$136,656.52	\$1,141.71	\$135,514.80	\$0.00	\$1.00	Mar 4, 2008